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PROPOSED ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	CASE NO. 14-32821-11
	§	
SEARS METHODIST RETIREMENT SYSTEM, INC., et al.¹	§	CHAPTER 11
	§	
Debtors.	§	Joint Administration Pending

APPLICATION FOR ADMISSION *PRO HAC VICE* OF THOMAS R. CALIFANO

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The undersigned (the “Applicant”) moves for admission to appear *pro hac vice* as attorney for the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

The Applicant respectfully certifies as follows:

1. Applicant is a partner at the law firm of DLA Piper LLP (US), 1251 Avenue of the Americas, New York, New York 10020.
2. Applicant will sign all pleadings with the name Thomas R. Califano.

¹ The debtors in these chapter 11 cases, along with the last four (4) digits of their taxpayer identification numbers, are: Sears Methodist Retirement System, Inc. (6330), Canyons Senior Living, L.P. (8545), Odessa Methodist Housing, Inc. (9569), Sears Brazos Retirement Corporation (8053), Sears Caprock Retirement Corporation (9581), Sears Methodist Centers, Inc. (4917), Sears Methodist Foundation (2545), Sears Panhandle Retirement Corporation (3233), Sears Permian Retirement Corporation (7608), Sears Plains Retirement Corporation (8233), Sears Tyler Methodist Retirement Corporation (0571), and Senior Dimensions, Inc. (4016). The mailing address

(footnote continued to next page)

3. DLA Piper has been retained, pending the Court's approval, to provide legal representation to the Debtors in the above-referenced chapter 11 cases.

4. The Applicant was admitted in New York in 1989 and is presently in good standing of the bar of the highest court of the state of New York and issued the bar license number of 2286144.

5. Applicant has been admitted to practice before the following courts:

- a. United States District Court for the Southern District of New York
- b. United States District Court for the Eastern District of New York
- c. United States District Court for the Northern District of New York
- d. United States Court of Appeals for the Second Circuit
- e. United States Court of Appeals for the Third Circuit

6. Applicant is a member in good standing of the bars of the courts listed above.

7. Applicant has never been subject to a grievance proceeding or involuntary removal proceeding while a member of the bar of any state or federal court.

8. Applicant has never been charged, arrested, or convicted of a criminal offense or offenses.

9. Applicant has filed the following *pro hac vice* application in the past three (3) years in the United States Bankruptcy Court, Northern District of Texas:

<u>Date of Application</u>	<u>Case No. and Style</u>
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6/15/2011	11-33912 – <u>In re Linden Ponds, Inc. and Hingham Campus, LLC</u>
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10. Applicant has read *Dondi Props. Corp v. Savs. & Loan Ass'n*, 121 F.R.D. 284 (N.D. Tex. 1988) (*en banc*), and the local civil and bankruptcy rules of this court and will

(footnote continued from previous page)

of each of the debtors, solely for purposes of notices and communications, is 2100 Ross Avenue 21st Floor, c/o Paul Rundell, Dallas, Texas 75201.

comply with the standards of practice adopted in *Dondi* and with the local civil and bankruptcy rules.

11. Applicant respectfully requests to be admitted to practice in the United States Bankruptcy Court, Northern District of Texas, for these chapter 11 cases.

12. Applicant is not an ECF Filer. The Applicant has also caused a true and correct copy of this document to be served via ECF upon each attorney of record and the original upon the U.S. Bankruptcy Court accompanied with the \$25.00 filing fee.

Dated: June 10, 2014
Dallas, Texas

DLA PIPER LLP (US)

By: /s/ Thomas R. Califano
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AND DEBTORS IN POSSESSION**

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	CASE NO. 14-32821-11
	§	
SEARS METHODIST RETIREMENT	§	CHAPTER 11
SYSTEM, INC., <i>et al.</i> ¹	§	
	§	
Debtors.	§	Joint Administration Pending

ORDER GRANTING APPLICATION FOR ADMISSION *PRO HAC VICE*

Upon consideration of the Application for Admission *Pro Hac Vice* filed by Thomas R. Califano, it is hereby

ORDERED that the Application is GRANTED; and it is further

¹ The debtors in these chapter 11 cases, along with the last four (4) digits of their taxpayer identification numbers, are: Sears Methodist Retirement System, Inc. (6330), Canyons Senior Living, L.P. (8545), Odessa Methodist Housing, Inc. (9569), Sears Brazos Retirement Corporation (8053), Sears Caprock Retirement Corporation (9581), Sears Methodist Centers, Inc. (4917), Sears Methodist Foundation (2545), Sears Panhandle Retirement Corporation (3233), Sears Permian Retirement Corporation (7608), Sears Plains Retirement Corporation (8233), Sears Tyler Methodist Retirement Corporation (0571), and Senior Dimensions, Inc. (4016). The mailing address of each of the debtors, solely for purposes of notices and communications, is 2100 Ross Avenue 21st Floor, c/o Paul Rundell, Dallas, Texas 75201.

ORDERED that Thomas R. Califano is admitted to appear *pro hac vice* before this court for the purpose of representing the Debtors in the above-referenced chapter 11 cases; and it is further

ORDERED that this Order shall not be considered admission to practice generally before this Court or the United States District Court for the Northern District of Texas.

###END OF ORDER###