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PROPOSED ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	CASE NO. 14-[•]
	§	
SEARS METHODIST RETIREMENT SYSTEM, INC., et al.¹	§	CHAPTER 11
	§	
Debtors.	§	Joint Administration Pending
	§	

NOTICE OF DESIGNATION AS COMPLEX CHAPTER 11 BANKRUPTCY CASES

The above-captioned bankruptcy cases were filed on June 9, 2014. The Debtors believe that the chapter 11 cases qualify as complex chapter 11 bankruptcy cases because:

- X The Debtors' total debt exceeds \$10 million;
- X There are more than 50 parties in interest in these cases;
- X Claims against the Debtors are publicly traded;
- Other.

¹ The debtors in these chapter 11 cases, along with the last four (4) digits of their taxpayer identification numbers, are: Sears Methodist Retirement System, Inc. (6330), Canyons Senior Living, L.P. (8545), Odessa Methodist Housing, Inc. (9569), Sears Brazos Retirement Corporation (8053), Sears Caprock Retirement Corporation (9581), Sears Methodist Centers, Inc. (4917), Sears Methodist Foundation (2545), Sears Panhandle Retirement Corporation (3233), Sears Permian Retirement Corporation (7608), Sears Plains Retirement Corporation (8233), Sears Tyler Methodist Retirement Corporation (0571) and Senior Dimensions, Inc. (4016). The mailing address of each of the debtors, solely for purposes of notices and communications, is 2100 Ross Avenue 21st Floor, c/o Paul Rundell, Dallas, Texas 75201.

Dated: June 10, 2014
Dallas, Texas

DLA PIPER LLP (US)

By: /s/ Vincent P. Slusher
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