

**Affiliation Agreement between the
National Continuing Care Residents Association and the
Washington State Continuing Care Residents Organization, a
Chapter of NaCCRA**

This Affiliation Agreement (“the Agreement”) is entered into as of this ___day of _____ 20XX, by the National Continuing Care Residents Association (“NaCCRA”) which has its administrative offices at 325 John Knox Rd, Suite L103, Tallahassee, FL, 32303 and the Washington State Continuing Care Residents Organization, a Chapter of NaCCRA (“NaCCRA-Washington”) with a mailing address of PO Box 9731, Seattle, WA 98109.

Article 1

Purpose

- 1.1** NaCCRA and NaCCRA-Washington seek jointly to advance the quality of life for older Americans and to promote and improve congregate living and continuing care.
- 1.2** NaCCRA is concerned principally with matters of national import. NaCCRA-Washington addresses matters of concern to members in the State of Washington.
- 1.3** Unless otherwise stated, this agreement will be effective January 1, 2016.

Article 2

Reciprocal Commitments

- 2.1** NaCCRA will collect such dues for joint membership as may be agreed upon by NaCCRA and NaCCRA-Washington from time to

time.

- 2.2** Membership in NaCCRA-Washington shall accrue automatically to those NaCCRA members who reside in the State of Washington.
- 2.3** Initially, annual membership dues for joint NaCCRA/NaCCRA-Washington membership are established at \$20 for the first person residing in a household; \$15 for a second person residing in the same household; and at ten times the annual dues for lifetime membership.
- 2.4** NaCCRA, initially, will retain \$10 per annum for the first person, and \$5 for the second person, of annual membership dues collected after December 31, 2015, for NaCCRA purposes. The remainder of the joint membership dues will be available for the exclusive use of NaCCRA-Washington. In addition, NaCCRA will annually provide \$10 of every existing lifetime membership to NaCCRA-Washington.
- 2.5** NaCCRA will pay NaCCRA-Washington \$2,500 as a startup contribution to recognize the joint membership undertakings that began during the year prior to this Affiliation Agreement.
- 2.6** NaCCRA-Washington can add a State Affiliate surcharge to these dues at any time that the NaCCRA-Washington Executive Committee decides that supplemental income is needed.
- 2.7** NaCCRA can change the basic dues for joint membership at any time by action of the NaCCRA Board, provided the change does not decrease the amount of dues available to NaCCRA-Washington.
- 2.8** Membership will include all privileges of membership in both organizations, including electronic distribution of LifeLine, which can include a NaCCRA-Washington specific insert. NaCCRA members, including NaCCRA-Washington members, can elect to receive postal delivery of LifeLine for an additional fee to be

determined by NaCCRA's Board.

Article 3

Affiliate Privileges

- 3.1** As an affiliate, NaCCRA-Washington shall have such privileges as may be due to State Affiliates under the NaCCRA Bylaws or as may be determined by NaCCRA's Board from time to time.
- 3.2** NaCCRA-Washington by nature of this agreement, is considered an affiliated organization of NaCCRA. NaCCRA-Washington at the time of execution operates as a NaCCRA Chapter with NaCCRA as fiscal sponsor. At any time during the term of this agreement, NaCCRA-Washington may become a separately chartered not for profit organization registered with the appropriate state or federal regulatory bodies.
- 3.3** As part of this agreement, NaCCRA-Washington shall file with NaCCRA, at least once each fiscal year, a balance sheet and statement of activity/profit and loss statement covering NaCCRA-Washington's program activities.
- 3.4** NaCCRA will maintain joint membership records and handle all other routine administrative tasks on behalf of NaCCRA-Washington, as provided in the contract between NaCCRA and Partners in Association Management, or any successor administrative entity, as that contract exists or may be amended from time to time.
- 3.5** NaCCRA is a 501(c)(3) tax qualified educational and public benefit Florida-domiciled corporation. Donations may be made to NaCCRA to support educational and public benefit activities in the State of

Washington. NaCCRA-Washington commits to ensure that such support complies with all requirements of the laws of the State of Washington.

- 3.6 Upon receipt of credible assurance of such compliance, NaCCRA agrees that such donated funds specified for use in the State of Washington will be available for the exclusive use of NaCCRA-Washington for use consistent with NaCCRA’s tax qualified status.
- 3.7 The parties agree that guidelines for funds administration and accountability shall be developed consistent with NaCCRA’s 501(c)(3) status and sound cash management practices.

Article 4

Miscellaneous

- 4.1 This Agreement may be terminated by either party upon thirty (30) days written notice to the addresses stated above. The Agreement may also be terminated by mutual written agreement of the parties at any time.

In witness thereof the undersigned have signed the present Agreement.

Signed this ___ day of _____ 2016

By _____

Robert Nicholson, President, NaCCRA

By _____

Hellmut Golde, President, NaCCRA-Washington