Brief NaCCRA History

Work began toward the establishment of a national residents association in circa 1995. "Founded" by Robert M Sparks (Broadmead Retirement Community, Hunt Valley, MD), Milton L. Brummer (The Estates at Carpenters, Lakeland, FL) and Charles D. Paulk (The Estates at Carpenters, Lakeland, FL) and James Transue (-Sequolas Portola Valley Retirement Community, CA)

November of 1997 - at the annual meeting of AAHSA (American Association of Homes and Services for the Aging) in New Orleans, LA, NaCCRA was officially established

<u>February 19, 1999</u> - NaCCRA received the Articles of Incorporation in the State of Maryland. The name of the Corporation was to be:

National Continuing Care Residents Association, Inc.

October 11, 2000 NaCCRA was granted status as a 501-c-3 Tax Exempt Corporation

Purpose of the Corporation:

- 1. TO FOSTER AND ENCOURAGE THE CONTINUING CARE RESIDENTIAL COMMUNITY CONCEPT AS SOCIETY'S PROVISION FOR THOSE CITIZENS WHO PREFER TO AGE IN PLACE.
- 2. TO ENHANCE THE FINANCIAL SECUREITY AND QUALITY OF LIFE OF CONTINUING CARE RETIREMENT COMMUNITY (CCRC) RESIDENTS THROUGHOUT THE UNITED STATES
- 3. TO ENHANCE THE FINANCIAL SECURITY AND QUALITY OF LIFE OF CONTINUING CARE RETIREMENT COMMUNITY (CCRC) RESIDENTS THROUGHOUT THE UNITED STATES
- 4. CARRY ON SUCH EDUCATIONAL AND CHARITABLE ACTIVITIES AS SHOULD BE NECESSARY TO TO INFORM, DIRECTLY BY APPLICATION OF THE ASSETS OF THE CORPORATION "OR INDIRECTLY BY CONTRIBUTION FROM SUCH ASSETS TO SUCH PERSONS, TRUSTS, FUNDS, OR FOUONCATIONS WHOSE PURPOSES ARE EXCLUSIVELY EDUCATIONAL, PUBLIC OR CHARITABLE.
- 5. THE CORPORATION SHALL BE STRICTLY A NON-PROFIT AND NON-POLITICAL ORGANIZATION.

PAST PRESIDENTS:

1997 – Robert M. Sparks, Maryland 1998 – Milton L. Brummer – Florida 2002 - 2004 – Arthur Burrell – Massachusetts

2004 - 2008 Charles D. Paulk - Florida

2008 - 2011 John T. Mathison - District of Columbia

STATE MEMBERS

COMMUNITY MEMBERS

California (1)? Connecticut (4)

District of Columbia (3)

Florida (12) Maryland (1) New Jersey (1) New York (1) North Carolina (2)

Virginia (4)

Connecticut Florida North Carolina New Jersey (?) Maryland Massachusetts

California

Pennsylvania Virginia

Prospective Oregon Washington Colorado

> 2007 - 46 states have CCRCs At that date there were no CCRCs in Rhode Island Utah

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